



CCDS

CROP CONDITION AND DEVELOPMENT STAGES

AUGUST 26, 2021



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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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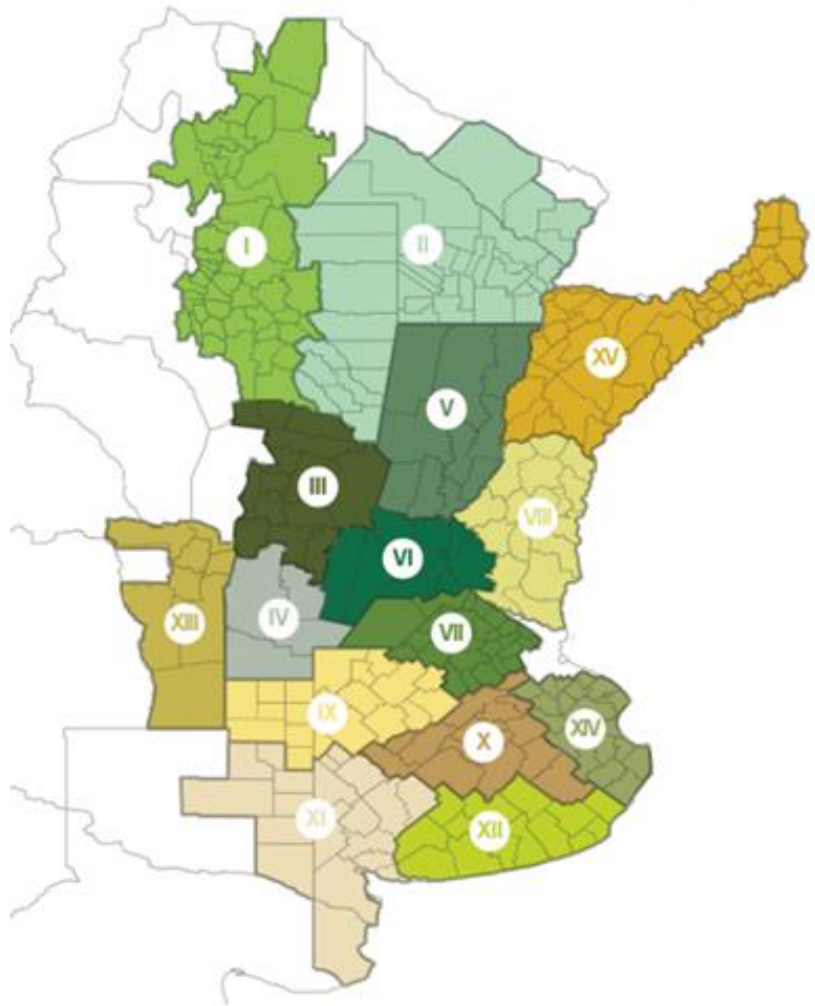
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ISSN 2408-4344t

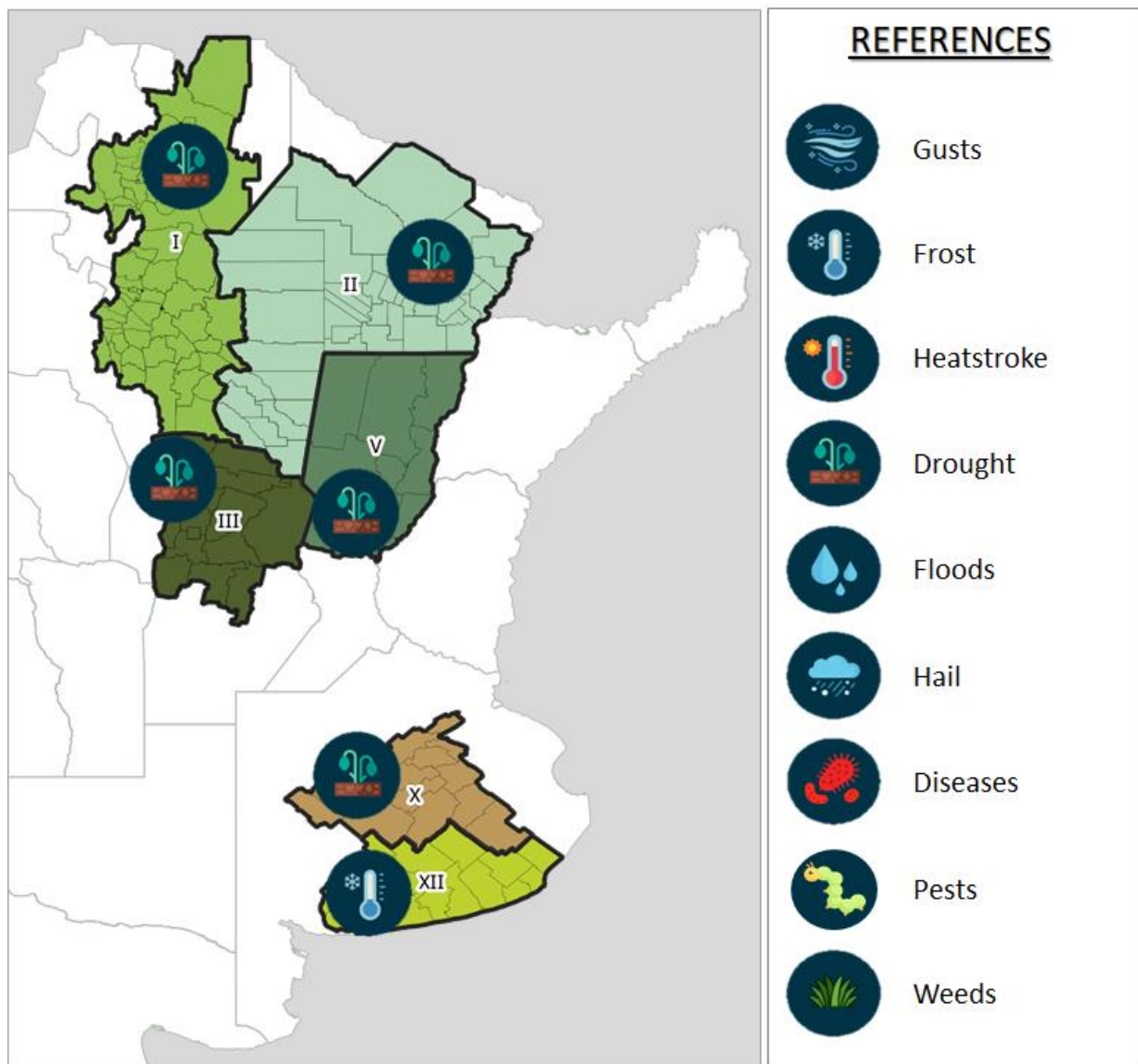


I - NWA (North-West Argentina)
 II - NEA (North-East Argentina)
 III - North-Central Córdoba
 IV - South Córdoba
 V - North-Central Santa Fe
 VI - North Belt
 VII - South Belt
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires
 X - Central Buenos Aires
 XI - South-West de Buenos Aires - South La Pampa
 XII - South-East Buenos Aires
 XIII - San Luis
 XIV - Cuenca del Salado
 XV - Others

We appreciate the contribution of our Network of Collaborators throughout the country.

RECENT ADVERSE EVENTS



METHODOLOGY

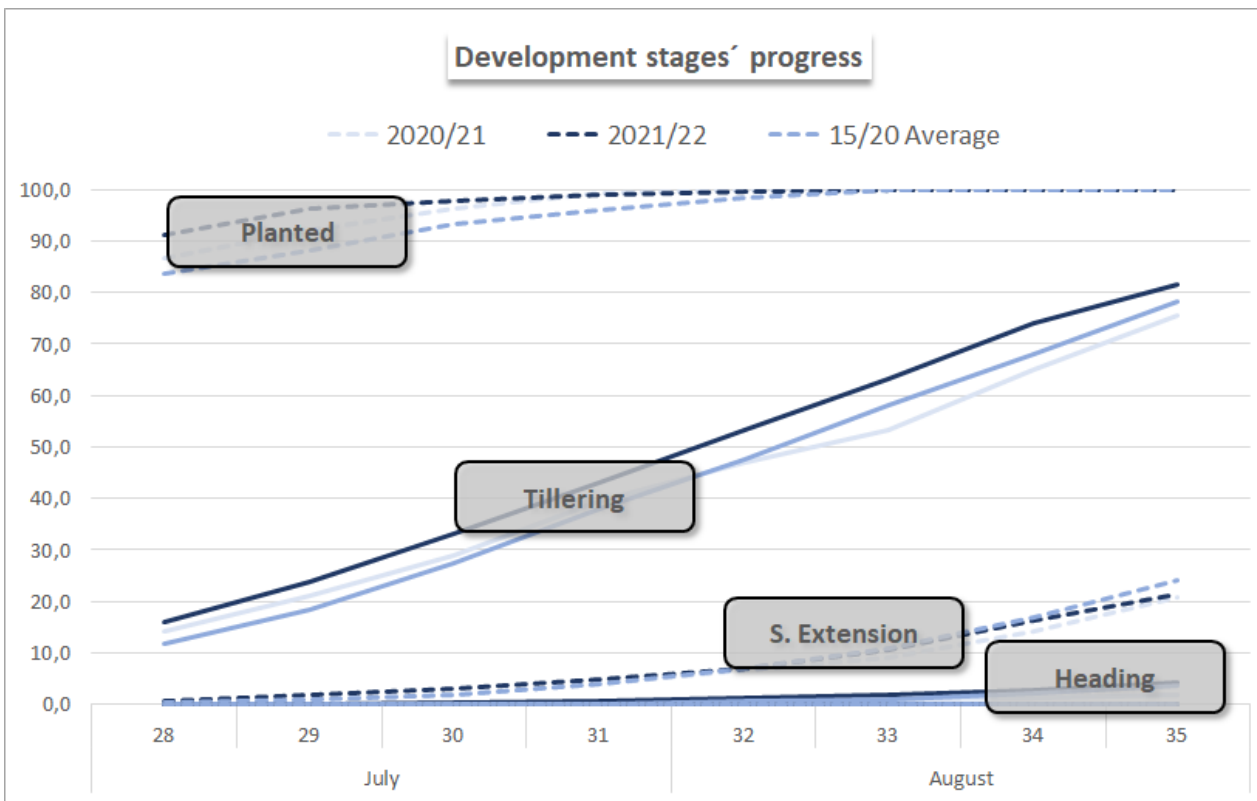
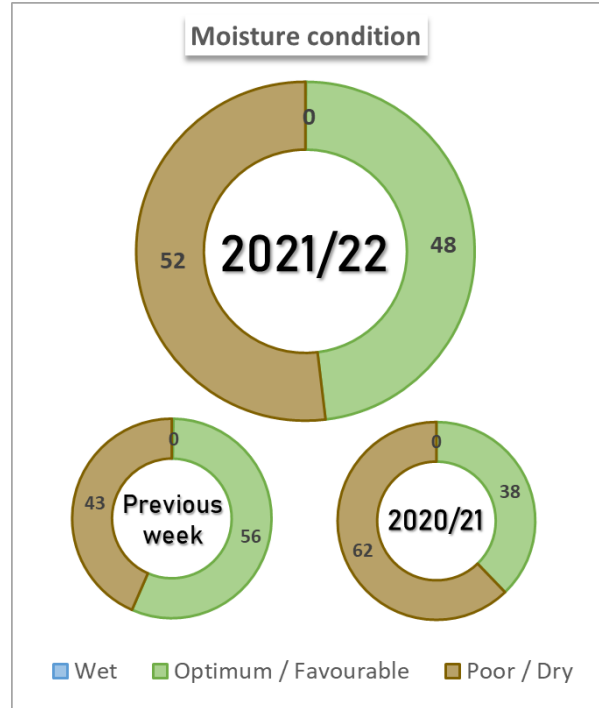
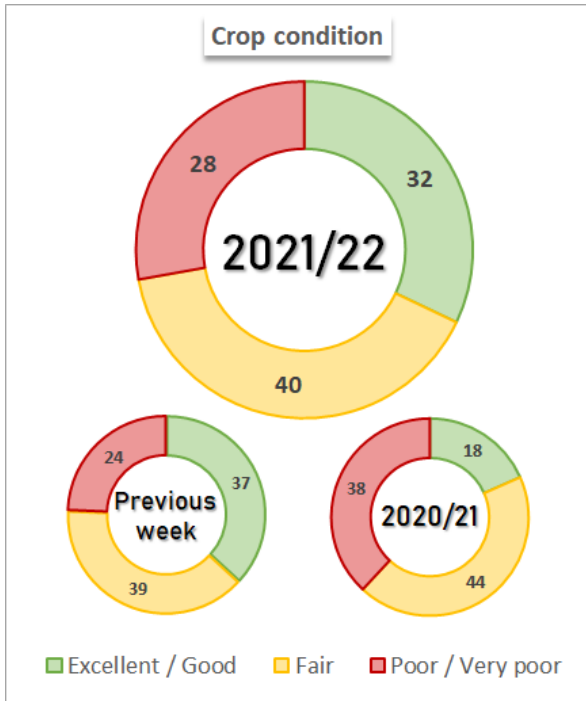
Findings of the survey conducted through August 25, 2021. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to

SUNFLOWER 2021/21

Regional participation in the total national area (%)															
Regions	XII	XI	II	V	IX	XIV	X	IV	XIII	VI	VII	VIII	XV	III	I
Nat. Part. 2019/20	22,4	21,0	13,2	13,8	12,1	7,1	4,4	1,6	1,4	0,9	0,8	0,6	0,5	0,4	0,0
Hist. Nat. Part.	23,3	22,3	17,5	14,1	7,7	6,1	3,9	1,3	1,4	0,7	0,5	0,4	0,5	0,3	0,0

Moisture condition, Crop condition & Development stages												Week 35			
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Leaves Development	Flowerbud Stage	Flowering stage	Seed development	Mature	Harvested				
II - NEA	Drought	21/22	-	-	47,0	-	-	-	-	-	-				
		20/21	-	-	44,8	-	-	-	-	-	-				
		16/21 Average	-	-	75,2	-	-	-	-	-	-				
V - CN S Fe	Drought	21/22	14,0	-	21,0	-	-	-	-	-	-				
		20/21	8,0	-	28,5	-	-	-	-	-	-				
		16/21 Average	-	-	42,6	-	-	-	-	-	-				
IX - N LP - S BA		21/22	-	-	-	-	-	-	-	-	-				
		20/21	-	-	-	-	-	-	-	-	-				
		16/21 Average	-	-	-	-	-	-	-	-	-				
X - Ctro BA		21/22	-	-	-	-	-	-	-	-	-				
		20/21	-	-	-	-	-	-	-	-	-				
		16/21 Average	-	-	-	-	-	-	-	-	-				
XI - SO BA - S LP		21/22	-	-	-	-	-	-	-	-	-				
		20/21	-	-	-	-	-	-	-	-	-				
		16/21 Average	-	-	-	-	-	-	-	-	-				
XII - SE BA		21/22	-	-	-	-	-	-	-	-	-				
		20/21	-	-	-	-	-	-	-	-	-				
		16/21 Average	-	-	-	-	-	-	-	-	-				
XIV - Cuenca Sal.		21/22	-	-	-	-	-	-	-	-	-				
		20/21	-	-	-	-	-	-	-	-	-				
		16/21 Average	-	-	-	-	-	-	-	-	-				
National		21/22	4,0	83,5	9,1	1,7	-	-	-	-	-				
		20/21	4,0	83,5	7,9	2,0	-	-	-	-	-				
		16/21 Average	-	-	20,4	8,2	-	-	-	-	-				

WHEAT 2020/21



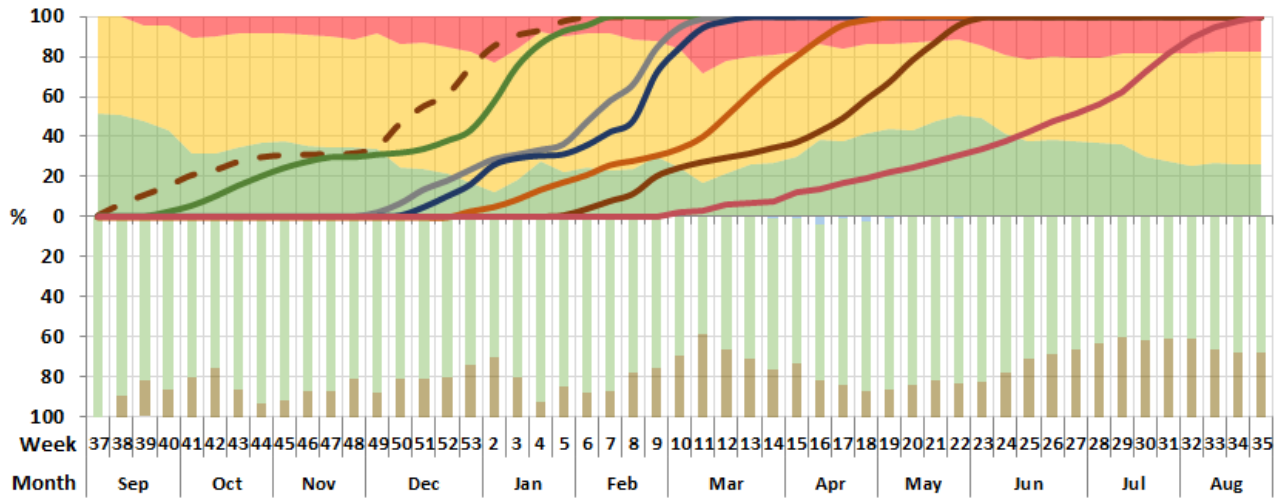
Regional participation in the total national area (%)															
Regions	VI	III	XII	VII	XI	IX	V	IV	I	II	X	VIII	XIV	XV	XIII
Nat. Part. 2021/22	12,9	10,0	9,9	9,8	8,8	8,0	7,4	6,8	6,6	6,6	5,5	5,1	2,1	0,4	0,2
Hist. Nat. Part.	13,5	10,5	9,8	9,8	8,8	8,3	7,2	6,7	6,2	6,7	5,5	4,8	1,8	0,3	0,2
Moisture condition, Crop condition & Development stages														Week 35	
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Tillering	Steam Extension	Heading	Ripening	Mature	Harvested				
I - NOA	Drought	21/22	-	10,0	100,0	100,0	81,0	52,0	-	-	-				
		20/21	-	11,0	100,0	100,0	59,0	29,0	-	-	-				
		16/21 Average	-	-	100,0	99,6	72,0	31,6	-	-	-				
II - NEA	Drought	21/22	5,0	17,0	100,0	100,0	64,0	10,0	-	-	-				
		20/21	-	17,0	100,0	95,0	37,0	7,0	-	-	-				
		16/21 Average	-	-	100,0	95,2	51,8	14,6	-	-	-				
III - CN Cba	Drought	21/22	2,0	31,0	100,0	100,0	30,0	-	-	-					
		20/21	-	15,0	100,0	96,0	24,0	-	-	-	-				
		16/21 Average	-	-	100,0	97,8	36,2	-	-	-	-				
IV - S Cba		21/22	30,0	55,0	100,0	93,0	35,0	-	-	-					
		20/21	-	26,0	100,0	78,0	20,0	-	-	-	-				
		16/21 Average	-	-	100,0	85,2	22,0	-	-	-	-				
V - CN S Fe		21/22	60,0	70,0	100,0	95,0	36,0	4,0	-	-	-				
		20/21	-	62,0	100,0	88,0	26,0	-	-	-	-				
		16/21 Average	-	-	100,0	91,2	40,8	4,2	-	-	-				
VI - Núcleo Norte		21/22	50,0	85,0	100,0	89,0	15,0	-	-	-					
		20/21	-	40,0	100,0	85,0	23,0	-	-	-	-				
		16/21 Average	-	-	100,0	84,6	34,2	4,2	-	-	-				
VII - Núcleo Sur		21/22	75,0	100,0	100,0	81,0	12,0	-	-	-					
		20/21	27,0	40,0	100,0	70,0	17,0	-	-	-	-				
		16/21 Average	-	-	100,0	75,6	12,8	-	-	-	-				
IX - N LP - O BA		21/22	50,0	83,0	100,0	65,0	-	-	-	-					
		20/21	58,0	100,0	100,0	60,0	7,0	-	-	-	-				
		16/21 Average	-	-	100,0	66,4	4,8	-	-	-	-				
X - Ctro BA		21/22	67,0	92,0	100,0	68,0	21,0	-	-	-					
		20/21	91,0	100,0	100,0	58,0	4,0	-	-	-	-				
		16/21 Average	-	-	100,0	70,8	0,8	-	-	-	-				
XI - SO BA - S LP		21/22	53,0	85,0	100,0	52,0	-	-	-	-					
		20/21	85,0	100,0	100,0	57,0	-	-	-	-	-				
		16/21 Average	-	-	100,0	54,6	-	-	-	-	-				
XII - SE BA	Frost	21/22	70,0	90,0	100,0	79,0	-	-	-	-					
		20/21	92,0	100,0	100,0	48,0	-	-	-	-	-				
		16/21 Average	-	-	99,6	48,2	-	-	-	-	-				
National		21/22	48,4	72,2	100,0	81,5	21,5	4,2	-	-	-				
		20/21	37,8	61,9	100,0	73,8	17,7	2,2	-	-	-				
		16/21 Average	-	-	100,0	78,2	24,0	3,8	-	-	-				

CORN 2020/21

Regional participation in the total national area (%)															
Regions	III	IV	II	IX	VI	VII	I	X	VIII	XIII	XII	V	XI	XIV	XV
Nat. Part. 2019/20	14,3	12,3	11,3	11,0	9,5	7,3	6,4	5,3	5,3	4,7	3,8	3,8	2,7	1,9	0,5
Hist. Nat. Part.	14,5	12,4	11,3	10,6	10,1	7,9	6,6	5,1	4,3	4,7	3,5	3,8	2,7	1,9	0,5
Moisture condition, Crop condition & Development stages												Week 35			
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Leaves Development	Pollination	Silking	Grain Growth	Mature	Harvested				
I - NOA		20/21	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
		15/20 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	96,4			
II - NEA		20/21	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
		15/20 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	96,9			
III - CN Cba		20/21	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
		15/20 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	95,9			
IV - S Cba		20/21	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
		15/20 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	95,6			
VI - Núcleo Norte		20/21	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
		15/20 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	99,6			
VII - Núcleo Sur		20/21	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
		15/20 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	99,6			
VIII - CE E. Ríos		20/21	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
		15/20 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0			
IX - N LP - S BA		20/21	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
		15/20 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	95,2			
X - Ctro BA		20/21	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
		15/20 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	96,1			
XII - SE BA		20/21	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
		15/20 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	93,4			
XIII - San Luis		20/21	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
		15/20 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	95,6			
National		20/21	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
		19/20	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
		15/20 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	96,6			

Corn 2020/21 Development in Argentina

Crop Condition: ■ Poor/Very poor ■ Fair ■ Excellent/Good
Development Stages: — Planting — Leaves Development — Pollination
— Silking — Grain Growth — Mature — Harvest



Moisture Condition: ■ Dry/Poor ■ Favourable/Optimum ■ Wet

Source: Department of Agricultural Estimates - Buenos Aires Grain Exchange

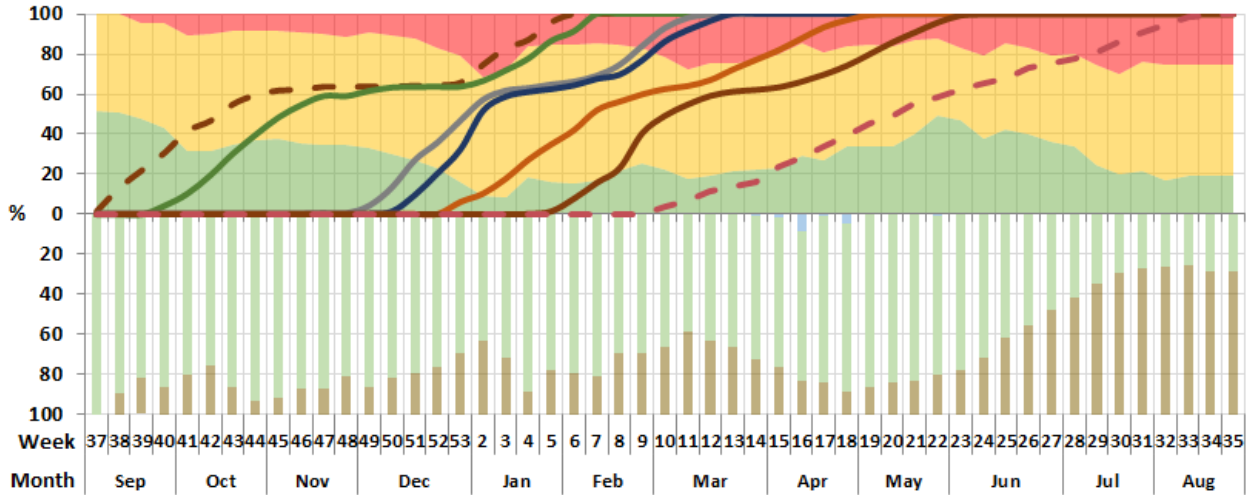
As of Aug 25, 2021

Early Corn 2020/21 Development in Argentina

Crop Condition: ■ Poor/Very poor ■ Fair ■ Excellent/Good

Development Stages: — Planting — Leaves Development — Pollination

— Silking — Grain Growth — Mature - - - Harvest



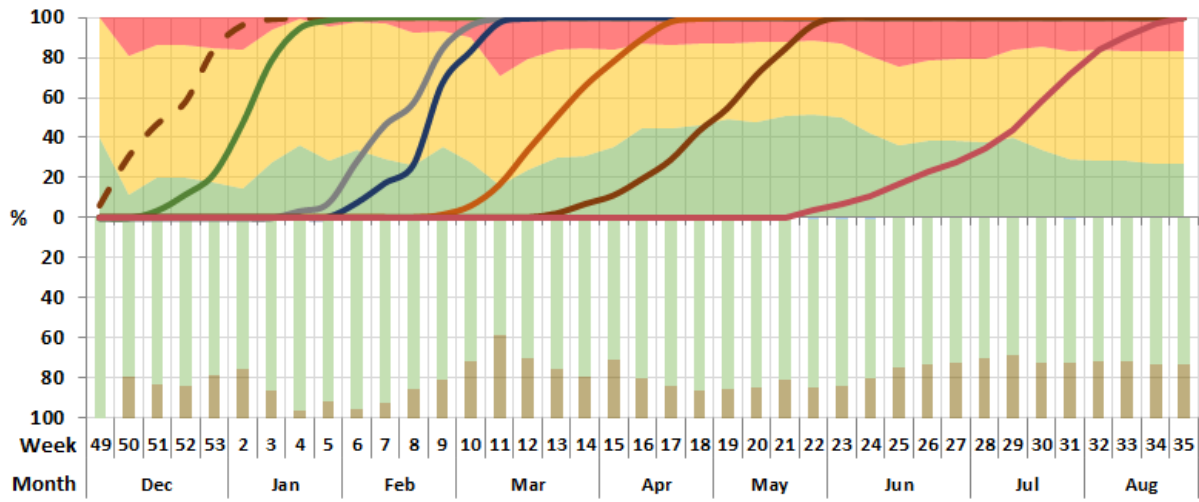
Moisture Condition: ■ Dry/Poor ■ Favourable/Optimum ■ Wet

Source: Department of Agricultural Estimates - Buenos Aires Grain Exchange

As of Aug 25, 2021

Late Corn 2020/21 Development in Argentina

Crop Condition: ■ Poor/Very poor ■ Fair ■ Excellent/Good
Development Stages: — Planting — Leaves Development — Pollination
— Silking — Grain Growth — Mature — Harvest



Moisture Condition: ■ Dry/Poor ■ Favourable/Optimum ■ Wet

Source: Department of Agricultural Estimates - Buenos Aires Grain Exchange

As of Aug 25, 2021